



PREFERENCE SHARE OFFERING

BTC PREF

A Bitcoin backed preference share

10%

annual yield

SEK 120

subscription price

16–30 June

subscription period

20 July

first day of trading*

WHY BTC PREF

Double digit annual yield

10% annual dividend paid monthly as SEK 1 per share. Preferential claim on dividends and on capital in liquidation, ahead of ordinary shareholders.

Two years of dividend cash at listing

At listing the Company holds cash corresponding to approximately two years of preferred dividends. The financial target thereafter is 12 to 24 months of dividend coverage.

Use of proceeds

Proceeds are used to acquire Bitcoin and to build the cash reserve for dividend coverage.

Bitcoin backed

Backed by Bitcoin, the most liquid and globally accessible reserve asset. A new category of fixed income built on digital capital rather than real estate.

Lower leverage

Traditional real estate preference shares typically sit on balance sheets with 70%+ leverage. BTC PREF sits on a materially lower leverage structure, with the preference capital on top of a Bitcoin reserve.

Amplification

The preference shares act as amplification, increasing Bitcoin per Share for ordinary shareholders without creating debt.

Key terms

TERMSHEET

Annual dividend	SEK 12, paid monthly	Trading in rights	16 to 25 June 2026
Dividend structure	Cumulative	Expected Announcement of outcome	2 July 2026
Redemption price	SEK 120, at Company's option	Marketplace	Spotlight Stock Market
Ticker / ISIN			BTC PREF / SE0027301862

*First day of trading is 20 July 2026, subject to approval by Spotlight Stock Market. Marketing material. The offering is made through the Information Document available at btc.se, which should be read before making an investment decision. This document provides only a summary of the Company and does not represent a complete presentation of the Company or the market in which it operates. It is up to investors to conduct their own due diligence. Dividends are not guaranteed but depend on the Company's decisions and financial position. Investing in securities involves risk and investors may lose all or part of their invested capital.